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INFORMATION FOR LAST WILL AND TESTAMENT, DURABLE GENERAL POWER OF ATTORNEY, ADVANCE MEDICAL DIRECTIVE

Name as listed on assets (w/ middle initial)	
Your age/general health/citizenship	
Your occupation/employer/work phone #	
Your address/home phone #	
City/county in which you live	
Your e-mail address	
Funeral provision authorizes payment only	
Name of spouse (w/ middle initial)	
Spouse's age/general health/citizenship	
Spouse's occupation/employer/work phone #	
Name of child (w/ middle initial)/Age/Special needs	
Name of child (w/ middle initial)/Age/Special needs	
Name of child (w/ middle initial)/Age/Special needs	
Include children born/adopted in future?	
Personalty to spouse; then children, equally?	
Bequests of specific items or $ amounts	

Residuary estate to spouse; then descendants?	
Guardian of minor children	
Successor guardian of minor children	
Successor guardian of minor children	
Successor guardian of minor children	
Personal Representative (Executor)	
Successor Personal Representative	
Successor Personal Representative	
Successor Personal Representative	
Can children get bequest outright at age 21, or should a trust be created?	
Are combined assets (including face value life insurance/retirement plans) > $1,000,000?	
Trustee	
Successor Trustee	
Successor Trustee	
Successor Trustee	
Attorney-in-fact: General Power of Attorney	
Successor Attorney in-fact: GPOA	
Successor Attorney in-fact: GPOA	
Successor Attorney in-fact: GPOA	
Attorney-in-fact: Advance Medical Directive	
Successor Attorney in-fact: Advance Directive	
Successor Attorney in-fact: Advance Directive	
Successor Attorney in-fact: Advance Directive	